# Lenti-X<sup>™</sup> shRNA Expression Systems User Manual



**User Manual** 

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## I. Introduction

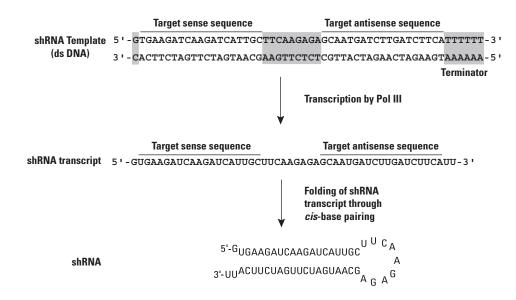
#### A. Using Recombinant Lentivirus for shRNA Delivery

Recombinant lentiviruses are powerful, efficient, and versatile vectors for introducing heritable genetic material into the genome of virtually any cell type. Most cells are susceptible to lentivirus infection, including dividing and nondividing cells, stem cells, and primary cells. (Ausubel *et al.*, 1995; Coffin *et al.*, 1996). The **Lenti-X shRNA Expression System** uses lentivirus to introduce short hairpin RNA (shRNA) expression constructs into cells for the purpose of suppressing the expression of specific genes via RNA interference (RNAi) (Figure 1). To produce infectious lentivirus, the **pLVX-shRNA1 Vector** (Figure 2) containing your shRNA expression sequence is transfected into HEK 293T packaging cells using **Lenti-X Packaging Single Shots (VSV-G).** Viruses accumulate to very high levels in the packaging cell supernatant, which is then used to transduce target cells and initiate RNAi.

- The **pLVX-shRNA2 Vector** (Cat. No. 632179; Figure 2) provides shRNA and fluorescent marker protein coexpression (ZsGreen1), which allows you to easily identify and/or sort transduced cells.
- Clontech has developed several other highly advanced lentiviral expression systems that provide the broad cellular tropism of lentivirus, high viral titers, and excellent transgene expression levels.

#### B. Inhibiting Gene Expression with shRNAs

shRNA expression is a highly effective strategy for disrupting the function of individual genes in order to study their role in cellular processes. shRNAs containing a user-defined target sequence for any specific gene are easily expressed from a cloned oligonucleotide template, and are a convenient and reproducible means of establishing stable, gene-specific RNAi in mammalian cell lines (Brummelkamp *et al.*, 2002; Paddison *et al.*, 2002; Paul *et al.*, 2002; and Yu *et al.*, 2002). The RNA hairpins trigger endogenous RNAi pathways that respond to the presence of various forms of double-stranded (ds) RNA (for reviews see Hutvagner & Zamore, 2002; Hammond *et al.*, 2001; and Sharp, 2001). Following RNA Pol III transcription, each shRNA adopts a stable stem-loop structure that is further processed to form a ds small interfering RNA (siRNA) that retains the target sequence and guides RNA-induced Silencing Complexes (RISC) in the degradation of the target mRNA.



**Figure 1. Small hairpin RNAs (shRNAs) generated from a cloned oligonucleotide DNA template.** This example shows a target sequence derived from the coding region of the ß-actin gene (Harborth *et al.*, 2001). The shRNA-coding oligonucleotides containing the sense and antisense target sequences are cloned downstream of a Pol III promoter in an expression vector designed for gene silencing in mammalian cells. A hairpin loop sequence is located between the sense and antisense sequences on each complementary strand. The transcribed shRNA acts like a ds siRNA molecule and is capable of carrying out gene-specific silencing (Brummelkamp *et al.*, 2002; Paddison *et al.*, 2002; Paul *et al.*, 2002; and Yu *et al.*, 2002).

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## I. Introduction continued

### C. Lenti-X Vector Features

Our Lenti-X Expression Vectors (pLVX series) possess lentiviral LTRs and a lentiviral packaging signal ( $\Psi$ ), as well as other elements that improve transgene expression, viral titer, and overall vector function (Figure 2). A woodchuck hepatitis virus post-transcriptional regulatory element (WPRE) enhances vector packaging by promoting RNA processing events and nuclear export of viral genomic transcripts (Zufferey *et al.*, 1999). In other Lenti-X Systems, the WPRE also boosts transgene expression in target cells by facilitating the production of mature mRNA transcripts (Higashimoto *et al.*, 2007). However, in shRNAs expressed from pLVX-shRNA1, the WPRE is absent from the shRNA precursor because the shRNA cassette contains a Pol III termination sequence. The central polypurine tract/central termination sequence (cPPT/CTS) generates a "DNA flap" which increases nuclear importation of the viral genome during target cell infection, which in turn, results in improved vector integration and transduction (Zennou *et al.*, 2000). The Rev-responsive element (RRE) also helps to increase titers by augmenting the nuclear exportation of unspliced viral genomic RNA (Cochrane *et al.*, 1990).

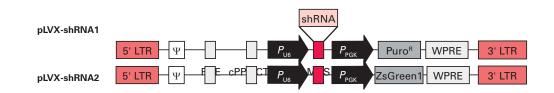


Figure 2. Clontech's lentiviral pLVX-shRNA vectors for shRNA expression. Optimum lentiviral vector functions for packaging and shRNA expression are provided by various viral sequence elements and promoters (see text). The pLVX-shRNA1 vector offers puromycin selection capability, while pLVX-shRNA2 provides fluorescent protein coexpression (ZsGreen1).

### D. 4th Generation Lentiviral Packaging System

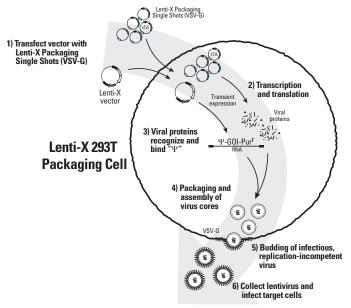
To produce shRNA lentivirus for infecting target cells, the pLVX-shRNA plasmid is transfected into 293T packaging cells using **Lenti-X Packaging Single Shots (VSV-G)**, which consists of an optimized five-vector plasmid mix, prealiquoted and lyophilized with Xfect Transfection Reagent. This system enables you to produce the highest amounts of safe, replication-incompetent lentivirus (see **www.clontech.com**).

• Highest Titers: The Lenti-X Packaging Single Shots (VSV-G) contain a plasmid mixture that expresses all the necessary lentiviral packaging components: Pol (RT-IN), Tat, Rev, and Gag, as well as the VSV-G envelope protein, to high levels and in optimized ratios (Wu *et al.*, 2000). These proteins combine to form VSV-G pseudotyped virus particles containing the recombinant viral genome transcribed from the transfected lentiviral expression vector (Figure 3). The Lenti-X Packaging Single Shots (VSV-G) include an expression vector for the Tet-Off<sup>®</sup> transcriptional activator (tTA; Gossen & Bujard, 1992), which drives the expression of specific viral proteins to extra high levels. This optimized expression strategy, combined with high-efficiency Xfect transfection, results in very high virus titers that are generally 25–50 times higher than other commercially available packaging systems. As a result, Lenti-X Packaging Single Shots (VSV-G) supernatants can be used directly for most target cell infections, or may require dilution to achieve the desired multiplicity of infection (MOI).



• **Highest Safety:** The split-gene, *trans*-packaging strategy of the Lenti-X Packaging Single Shots (VSV-G) also provides a higher level of biosafety because it effectively prevents the production of replication-competent lentivirus, i.e., Lenti-X viruses cannot replicate in, or transfer genetic material from, infected target cells. Thus, these recombinant lentiviruses are essentially "one-way" vectors. Removing essential viral coding sequences from the transfer vector and separating them onto different plasmids, prevents the transfer of these sequences into virus particles, thus rendering them *replication-incompetent*. The minimal sequence homology between the Lenti-X Packaging Single Shots (VSV-G) plasmids and the pLVX vectors also prevents the emergence of replication-competence via homologous recombination.

## I. Introduction continued



**Figure 3. Lentivirus production using Lenti-X Packaging Single Shots (VSV-G)** and **293T cells**. Initially, transfection of a Lenti-X Vector with Lenti-X Packaging Single Shots (VSV-G), an optimized packaging premix lyophilized with Xfect Transfection Reagent, (Step 1), results in the production of the corresponding recombinant lentiviral genomic RNA and the required viral packaging proteins (Step 2). A vector in the Packaging Mix expresses the Tet-Off transactivator (tTA) to produce extra-high expression of specific viral components. Recognition of the packaging sequence ( $\Psi$ ) on the viral RNA by the packaging proteins (Step 3) results in the assembly of virus cores, which are transported to the cell membrane (Step 4). Cores are then enveloped by cellular membrane containing aggregated VSV-G envelope proteins. Mature, infectious virions then bud from the cell (Step 5) and are collected in the medium (Step 6). While infectious, the virions lack several critical genes required for the subsequent replication and production of virus in target cells.

## II. List of System Components

Store all components at -20°C.

#### Lenti-X shRNA Expression System (Cat. No. 632177)

#### **Package Contents**

- 10 µg pLVX-shRNA1 Vector (0.5 µg/µl)
- 16 rxns Lenti-X Packaging Single Shots (VSV-G) (Cat. No. 631275)
- Lenti-X GoStix<sup>™</sup> (Sample) (Cat. No. 631242; not sold separately)

#### **Product User Manuals**

- Lenti-X shRNA Expression System User Manual (PT5146-1)
- Lenti-X Packaging Single Shots (VSV-G) Protocol-At-A-Glance
- pLVX-shRNA1 Vector Information ((PT4051-5)
- Lenti-X GoStix Protocol-at-a-Glance (PT5123-2)

## III. Additional Materials Required

#### A. HEK 293T Cells for Lentivirus Packaging

• Lenti-X 293T Cell Line (Cat. No. 632180): Getting the most from any lentiviral packaging system requires a host 293T cell line that transfects easily and supports high-level expression of viral proteins. Our Lenti-X 293T Cell Line was clonally selected to meets these requirements, allowing you to produce the highest possible lentiviral titers when combined with Lenti-X Packaging Single Shots (VSV-G), an optimized fourth-generation packaging system, pre-mixed and lyophilized with Xfect<sup>™</sup> Transfection Reagent.

#### **B. Lentivirus Titration**

• Instant Lentivirus Test. You can assess the quality of your lentivirus stock in 30 seconds with Clontech's Lenti-X GoStix (Cat. Nos. 631241, 631243 & 631244). The GoStix detect lentiviral p24 in only 20 µl, and can be used to determine whether virus production is within a usable range or for selecting the best time to harvest your virus. A 3 prep sample is supplied for free with many of Clontech's Lenti-X systems.

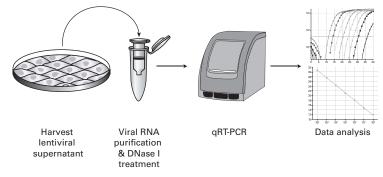


Figure 4. Flowchart of the procedures used for titering lentiviral supernatants with the Lenti-X qRT-PCR Titration Kit

- Lenti-X qRT-PCR Titration Kit (Cat. No. 632165): This kit provides an extremely fast and simple method for titrating your viral stocks. After a quick RNA purification step, viral genome content is determined using qRT-PCR and SYBR<sup>®</sup> technologies. The kit works for all HIV-1-based lentiviral vectors and the short 4 hour protocol allows viral harvest and target cell infection to be performed on the same day (Figure 4). You can avoid delays that lead to reduced viral infectivity, and can infect target cells at a known MOI for more consistent results.
- **HT-1080 cell line:** American Type Culture Collection HT-1080 (ATCC No. CCL-121) [Recommended]. For infection-based titrations, this cell line is easily transduced and is frequently used for lentiviral titration. HeLa cells and 293T cells can also be used for virus titration.

#### C. Mammalian Cell Culture and Transfection Supplies

- Lenti-X 293T Cell Line growth medium: 90% Dulbecco's Modified Eagle's Medium (DMEM) with high glucose (4.5 g/L), 4 mM L-glutamine, and 3.7 g/L sodium bicarbonate (Sigma-Aldrich Co., No. D5796); and 10% *tetracycline-free* fetal bovine serum. *Add 1 mM sodium pyruvate*.
- HT-1080 growth medium: 90% Dulbecco's Modified Eagle's Medium (DMEM) with high glucose (4.5 g/L), 4 mM L-glutamine, and 3.7 g/L sodium bicarbonate (Sigma-Aldrich Co., No. D5796); and 10% fetal bovine serum. *Add 1 mM sodium pyruvate.*
- Tetracycline-free fetal bovine serum (FBS; see important information below): We *strongly recommend* using Tet System Approved FBS (Cat. Nos. 631101 & 631106) for all packaging cell transfections and for culturing target cells when using the Lenti-X shRNA Expression System.
- Cell growth medium and supplies specific for your target cells
- Sodium pyruvate solution, 100 mM, sterile filtered (Sigma-Aldrich Co., No. S8636), for supplementing cell culture media
- Penicillin/streptomycin solution of 10,000 units/ml penicillin G sodium and 10,000 μg/ml streptomycin sulfate (100X; Sigma-Aldrich Co., No. P0781)

# III. Additional Materials Required continued

#### Tetracycline-Free Fetal Bovine Serum (FBS) for Packaging Cell Culture

Many lots of bovine sera are contaminated with tetracycline (Tc) or Tc derivatives which can be detrimental to Tet Expression Systems (Figure 5). *It is critical to use Tc-free FBS for culturing the 293T packaging cells used with the Lenti-X Packaging Single Shots (VSV-G).* 



• Lenti-X Packaging Single Shots (VSV-G) utilize Tet-Off transactivation to drive high-level expression of specific viral packaging proteins. Tc contaminants in serum will reduce expression of these important components and will negatively affect viral titers.

• We strongly recommend using **Tet System Approved FBS** (Cat. Nos. 631101 & 631106) from Clontech. These sera have been functionally tested in ourTet Systems and found to be free of contaminating Tc activity.

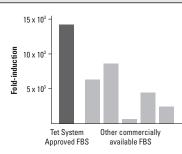


Figure 5. Tetracycline activity in bovine sera. The CHO-AA8-Luc Tet-Off Control Cell Line was grown in media prepared with different lots of FBS. Average uninduced expression level = 0.21 RLU (n=21, S.D.=0.07); maximum expression levels varied from 123 to 3,176 RLU.

- Lenti-X qRT-PCR Titration Kit (Cat. No. 632165): This kit provides an extremely fast and simple method for titrating your viral stocks. After a quick RNA purification step, viral genome content is determined using qRT-PCR and SYBR technologies. The kit works for all HIV-1-based lentiviral vectors and the short 4 hour protocol allows viral harvest and target cell infection to be performed on the same day (Figure 5). You can avoid delays that lead to reduced viral infectivity, and can infect target cells at a known MOI for more consistent results.
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- HT-1080 growth medium: 90% Dulbecco's Modified Eagle's Medium (DMEM) with high glucose (4.5 g/L), 4 mM L-glutamine, and 3.7 g/L sodium bicarbonate (Sigma-Aldrich Co., No. D5796); and 10% fetal bovine serum. *Add 1 mM sodium pyruvate*.
- Tetracycline-free fetal bovine serum (FBS; see important information below): We *strongly recommend* using Tet System Approved FBS (Cat. Nos. 631101 & 631106) for all packaging cell transfections and for culturing target cells when using the Lenti-X shRNA Expression System.
- Cell growth medium and supplies specific for your target cells
- Sodium pyruvate solution, 100 mM, sterile filtered (Sigma-Aldrich Co., No. S8636), for supplementing cell culture media
- Penicillin/streptomycin solution of 10,000 units/ml penicillin G sodium and 10,000 μg/ml streptomycin sulfate (100X; Sigma-Aldrich Co., No. P0781)

## **III. Additional Materials Required continued**

#### C. Mammalian Cell Culture Supplies (continued)

- Trypsin-EDTA (Trypsin; Sigma-Aldrich Co., No. T3924)
- Dulbecco's phosphate buffered saline (DPBS; Sigma-Aldrich Co., No. D8662)
- L-glutamine solution, 200 mM, sterile filtered (Sigma-Aldrich Co., No. G7513) [Optional]
- Cell Freezing Medium, with or without DMSO (Sigma-Aldrich Co., No. C6164 or No. C6039)
- Tissue culture plates (100 mm) for packaging cell transfections; other plates and flasks as required
- Polystyrene culture tubes, 12 x 75 mm (e.g., BD Falcon No. 352054), for packaging cell transfections
- Sterile microfuge tubes (1.5 ml) for use in titrating virus stocks; and cryovials for freezing virus stocks
- Crystal violet (Sigma-Aldrich Co., No. C3886), 1% solution prepared in ethanol, for staining colonies of transduced cells in the virus titration protocol (Section X.B)
- Cloning cylinders (PGC Scientific, No. CORN31666, -31668, or -316610), for isolating clones of stable transductants

#### D. Puromycin for Selecting Transduced Cells

Puromycin (Cat. Nos. 631305 & 631306) can be used for selecting target cells transduced with pLVX-shRNA1 and for titrating lentivirus stocks. Potency and cell sensitivity can vary from lot-to-lot, so the optimal selection concentration for each lot and cell type should be titrated as described in Appendix B.

- Recommended working concentration range:  $0.25-2 \mu g/ml$  (up to 10  $\mu g/ml$  for certain cell lines) 0.25 µg/ml
- Maintenance of stable cell lines:

#### E. High Titer Packaging System

| <u>Cat. No.</u> | Lentiviral Packaging System                      |
|-----------------|--|
| 631275          | Lenti-X Packaging Single Shots (VSV-G) (16 rxns) |
| 631276          | Lenti-X Packaging Single Shots (VSV-G) (96 rxns) |

#### F. Polybrene for Virus Infection

Polybrene (hexadimethrine bromide; Sigma-Aldrich, Cat. No. H9268) is a polycation that reduces charge repulsion between the virus and the cellular membrane, and facilitates infection of target cells. The optimal polybrene concentration for your target cells (i.e. maximal infectivity with minimal toxicity) should be determined empirically by testing a concentration range of 2–12 µg/ml.

#### G. shRNA Oligonucleotides & Materials for Cloning

Since the cloning of shRNA constructs in a pLVX-shRNA vector involves annealing two oligos that are approximately 50-65 nt in length, it is critical that the oligos be highly purified and full-length. Request that your oligos be purified by HPLC for 60-mers, or by PAGE for longer sequences. Finally, it is helpful to verify the length and consistency of your oligos by mass spectrometry. In our opinion, the nominal extra cost for this analysis is well worth it. See Sections VI and Appendix A for guidelines on shRNA target sequence selection and oligonucleotide design.

• T4 DNA Ligase and 10X buffer (e.g., New England Biolabs, Cat. No. M0202S)

# III. Additional Materials Required continued

- Nuclease-free deionized H<sub>2</sub>O
- Stellar<sup>™</sup> Electrocompetent Cells (Cat. No. 636765)
- Electroporation device for transforming E. coli. (e.g., Gene Pulser Xcell System, Bio-Rad Laboratories)

### H. Plasmid DNA Propagation and Purification

For efficient transfections of 293T packaging cells, prepare all plasmids by using NucleoBond or NucleoBond Xtra technology, or by CsCl density gradient purification (Sambrook et al. 2001).

- NucleoSpin Extract II (Cat. No. 740609.10); for purification of digested pLVX-shRNA1 vector.
- NucleoSpin Plasmid Kit (Cat. No. 740588.10); for mini preparations of plasmid DNA. This DNA should not be used for 293T transfections.
- NucleoBond Xtra Midi and Maxi Kits (Cat. Nos. 740410.10 & 740414.10); for preparation of transfectionquality plasmid DNA.
- NucleoBond Xtra Maxi EF Kit (Cat. No. 740424.10); for preparation of endotoxin-free plasmid DNA.

## I. Gene-Specific Assays

When testing your shRNA construct for functionality, you will need a gene-specific assay to test for the suppression of your target gene. Examples of such assays include:

- Western blotting using an antibody to the protein product
- RT-PCR using specific primers. Ensure that you can discriminate between PCR products generated from mRNA and those derived from genomic DNA
- Northern blot using a gene-specific probe
- Functional assay for the protein product

## J. Xfect Transfection Reagent

Xfect provides high transfection efficiency for most commonly used cell types.

## <u>Cat. No.</u> <u>Transfection Reagent</u>

- 631317 Xfect Transfection Reagent (100 rxns)
- 631318 Xfect Transfection Reagent (300 rxns)

# IV. Safety Guidelines for Working with Lentiviruses

The protocols in this User Manual require the production, handling, and storage of infectious lentivirus. It is imperative to fully understand the potential hazards of, and necessary precautions for, the laboratory use of lentiviruses.



The National Institute of Health and Center for Disease Control have designated recombinant lentiviruses as Level 2 organisms. This requires the maintenance of a Biosafety Level 2 facility for work involving this virus and others like it. The VSV-G pseudotyped lentiviruses packaged from the HIV-1-based vectors described here are capable of infecting human cells. The viral supernatants produced by these lentiviral systems could, depending on your insert, contain potentially hazardous recombinant virus. Similar vectors have been approved for human gene therapy trials, attesting to their potential ability to express genes *in vivo*.

For these reasons, due caution must be exercised in the production and handling of any recombinant lentivirus. The user is strongly advised not to create VSV-G pseudotyped lentiviruses capable of expressing known oncogenes.

For more information on Biosafety Level 2 agents and practices, download the following reference:

• *Biosafety in Microbiological and Biomedical Laboratories (BMBL),* Fifth Edition (February 2007) HHS Pub. No. (CDC) 93-8395. U.S. Department of Health and Human Services Centers for Disease Control and Prevention and NIH. Available on the web at http://www.cdc.gov/od/ohs/biosfty/bmbl5/bmbl5toc.htm

**Biosafety Level 2:** The following is a brief description of Biosafety Level 2. *It is neither detailed nor complete.* Details of the practices, safety equipment, and facilities that combine to produce a Biosafety Level 2 are available in the above publication. If possible, observe and learn the practices described below from someone who has experience working with lentiviruses.

#### **Important Features of Biosafety Level 2:**

- Practices:
  - Standard microbiological practices
  - Limited access to work area
  - Biohazard warning signs posted
  - Minimize production of aerosols
  - Decontaminate potentially infectious wastes before disposal
  - Use precautions with sharps (e.g., syringes, blades)
  - Biosafety manual defining any needed waste decontamination or medical surveillance policies
- Safety equipment:
  - Biological Safety Cabinet, preferably a Class II BSC/laminar flow hood (with a HEPA microfilter) used for all manipulations of agents that cause splashes or aerosols of infectious materials; exhaust air is unrecirculated
  - PPE: protective laboratory coats, gloves, face protection as needed
- Facilities:
  - Autoclave for waste decontamination
  - Chemical disinfectants for spills

## V. Protocol Overview

#### PLEASE READ ALL PROTOCOLS IN THEIR ENTIRETY BEFORE BEGINNING.

Successfully using the Lenti-X shRNA Expression System to inhibit the expression of a target gene consists of performing the steps listed below, all of which are described in detail in this user manual.

- 1. Select several appropriate mRNA target sequences for your gene of interest (Appendix A). Four sequences should be tested for each target gene.
- 2. Design and synthesize the shRNA oligonucleotides corresponding to the mRNA target(s) (Section VI).
- 3. Anneal the shRNA oligos, and clone them into the BamHI/EcoRI-digested pLVX-shRNA1 vector (Section VII).
- 4. Identify recombinant plasmid clones; propagate and purify the plasmid DNA for transfection (Section VII).
- 5. Use your recombinant pLVX-shRNA1 vector and the Lenti-X Packaging Single Shots (VSV-G) to produce high-titer lentivirus from 293T packaging cells (Section IX).
- 6. Titrate your lentiviral supernatant(s) with the Lenti-X qRT-PCR Titration Kit, or by a traditional, infection-based method (Section X).
- 7. Infect target cells with recombinant lentivirus to express your shRNA and initiate RNAi (Section VIII).
- 8. Harvest cells for analysis; or select stably transduced, puromycin-resistant clones.

## VI. Plasmid DNA Propagation and Purification

#### A. General Molecular Biology Techniques

These protocols contain only general information for propagating plasmid vectors and for preparing your pLVX-shRNA Vector. For users requiring more information on standard molecular biology practices and cloning techniques, we recommend the following laboratory references:

- Current Protocols in Molecular Biology, ed. by F. M. Ausubel et al. (1995, John Wiley & Sons, NY).
- *Molecular Cloning: A Laboratory Manual* ed. by J. Sambrook *et al.* (2001, Cold Spring Harbor Laboratory Press, NY).

#### B. Plasmid Vector Propagation & Construction of Your Customized pLVX Vector

- To ensure that you have a renewable source of plasmid DNA, transform the plasmid vector provided in this kit into an *E. coli* host strain that is recombination deficient and suitable for use with viral vectors [e.g., Stellar Electrocompetent Cells (Cat. No. 636765)]. See the enclosed Vector Information Packet for further DNA propagation details.
- 2. To generate plasmid DNA for cloning purposes, perform a midi or maxi-scale plasmid prep using a suitable **NucleoBond** or **NucleoSpin Kit.** See **www.clontech.com** for available kits and options.
- 3. Once your shRNA oligonucleotides have been cloned in the pLVX-shRNA1 Vector, purify a high-quality, transfection-grade, plasmid DNA preparation (midi- or maxi-scale) for each vector that will be transfected into the 293T packaging cells. For guaranteed transfection-grade plasmid DNA, we recommend using NucleoBond Xtra Midi Plus or Maxi Plus Kits (Figure 6; Cat. Nos. 740412.10 and 740416.10). For rapid production of *endotoxin-free*, transfection-grade plasmid DNA, use NucleoBond Xtra Midi EF Plus or Maxi EF Plus Kits (Cat. Nos. 740422.10 and 740426.10).

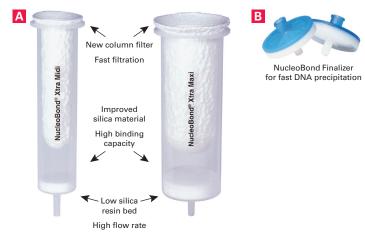


Figure 6. Advanced features of NucleoBond Xtra Maxi and Midi Columns and NucleoBond Finalizer. NucleoBond Xtra columns contain a high-flow column filter that minimizes clogging and clears debris from cell lysates during column loading. An improved silica resin provides high DNA-binding capacity, and a wide column diameter keeps the resin bed low for maximum flow rates (Panel A). The NucleoBond Finalizer system speeds preparation and increases purity by capturing precipitated DNA on a syringe filter where it can be easily washed and eluted (Panel B).

# VII. shRNA Oligonucleotide Design

## A. Selecting shRNA Target Sequences

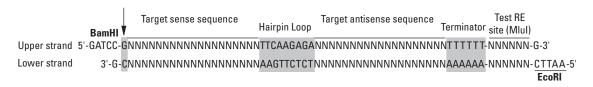
The degree to which a target gene is knocked down depends largely on choosing ideal target sequence(s) within your gene of interest, and on properly designing the corresponding shRNA oligonucleotides. For users unfamiliar with the requirements of successful mRNA target sequences, we have provided some guidelines for identifying them in Appendix A and in the "Online Tools" section of our website (**www.clontech.com**). Further information can be found in Brummelkamp *et al.*, 2002; Paddison *et al.*, 2002; Paul *et al.*, 2002; and Yu *et al.*, 2002. In addition, we highly recommend that you test more than one shRNA sequence per gene of interest (4 sequences are recommended). Depending on the shRNA sequence, the most potent RNAi activity may occur in either the *sense-loop-antisense* configuration or the *antisense-loop-sense* configuration. The hairpin having the strongest inhibitory activity is often determined empirically by testing the shRNA sequence in both orientations.

#### B. Design of the shRNA Oligonucleotides

Two complementary oligonucleotides (an upper and lower strand) are needed for each shRNA target site. Figure 7 illustrates the overall structure of the prototypical oligonucleotide sequences that are compatible with the pLVX-shRNA vectors. The oligonucleotide sequences should include the following:

- A 5'-BamHI restriction site overhang on the upper strand and a 5'-EcoRI restriction site overhang on the lower strand. These restriction sites enable directional cloning of the annealed oligonucleotides into the BamHI/EcoRI-digested pLVX-shRNA1 vector.
- 2. A guanine (G) residue should be added upstream of the 5'- end of the shRNA sense strand, if the target sequence does not start with a purine, to provide a preferred Pol III transcription start site.
- 3. The 19-base target sense sequence; see Appendix A for sequence suggestions.
- 4. A 7–9 nucleotide hairpin loop sequence. (We typically use 5'-TTCAAGAGA- 3'; see Sui *et al.*, 2002; Lee *et al.*, 2002; Paddison *et al.*, 2002; Brummelkamp *et al.*, 2002; and Paul *et al.*, 2002 for other effective loop sequences.)
- 5. The 19-base target antisense sequence.
- 6. A RNA Pol III terminator sequence consisting of a 5-6 nucleotide poly(T) tract.
- 7. Recommended, but not essential: a diagnostic restriction site positioned immediately downstream of the terminator sequence for convenient restriction digest analysis to confirm the presence of the cloned insert. We suggest using Mlu I (5'-ACGCGT- 3') which will generate a ~1.3 kb fragment upon digestion of the recombinant vector, but other sites may work as well.

Thus, beginning at the 5' end, a typical oligonucleotide for the upper strand should have 5 bases to complete the BamHI cloning site, additional G residue (if needed), 19 bases of sense sequence, 7–9 bases of hairpin loop, 19 bases of antisense sequence, 6 bases of terminator T residues, 6 bases of a diagnostic restriction site (MluI), and a final G residue to complete the downstream EcoRI cloning site at the 3' end.



**Figure 7. shRNA oligonucleotide sequence design.** The arrow denotes the purine residue required for RNA Pol III to initiate transcription. The hairpin loop sequence shown is one of many functional loop sequences used to generate shRNAs. Termination is signaled using a poly(T) tract. Including a diagnostic restriction site (Test RE site; i.e. MIuI) allows confirmation of the cloned insert after the ligation and transformation reactions. BamHI (upper) and EcoRI (lower) 5' overhangs are necessary for directional cloning into the pLVX-shRNA vector. Visit the "Online Tools" section of our website (www.clontech.com) and see Table II in Appendix A for examples of target sense and antisense sequences for selected genes.

## VII. shRNA Oligonucleotide Design continued

#### C. Oligonucleotide Quality

Since cloning your shRNA construct in a pLVX-shRNA1 Vector involves annealing two oligos that are approximately 50-65 nt in length, it is critical that the oligos be highly purified and full-length. Request that your oligos be purified by HPLC for 60-mers, or by PAGE for longer sequences. Finally, it is helpful to verify the length and consistency of your oligos by mass spectrometry. In our opinion, the nominal extra cost for this analysis is well worth it. If the oligonucleotides are to be gel purified, order them at the 200 nmol scale and gel purify them by standard methods. The use of phosphorylated oligonucleotides is not required.

# VIII. Cloning shRNA Oligonucleotides in pLVX-shRNA Vectors



#### A. Protocol: Preparing the pLVX-shRNA Vector for shRNA Oligonucleotide Cloning

The annealed shRNA oligos (Protocol B) will be inserted between the BamHI and EcoRI sites in pLVX-shRNA1. Digestion of the vector with these enzymes liberates a small fragment that is easily removed by spin column purification.

- 1. Digest 1 µg of pLVX-shRNA1 Vector DNA with BamHI and EcoRI, using the enzyme manufacturer's protocol.
- 2. Purify the digested vector DNA using a spin column from the NucleoSpin Gel and PCR Clean-Up kit (Cat. No. 740609.50), or on an agarose gel using standard methods.
- 3. Depending on the recovery of digested plasmid, resuspend in  $10-20 \mu l$  TE buffer (~50 ng/ $\mu l$ ).
- 4. Store the purified vector DNA at  $-20^{\circ}$ C until ready to ligate the annealed oligos.



#### B. Protocol: Annealing the shRNA Oligonucleotides

For convenience, Steps 3–6 can be performed in a thermal cycler.

- 1. Resuspend each purified oligonucleotide in TE buffer to a final concentration of 100  $\mu$ M.
- 2. Mix the upper strand and lower strand oligos at a ratio of 1:1. This mixture will ultimately yield 50  $\mu$ M of ds oligo (assuming 100% theoretical annealing).
- 3. Heat the mixture to 95°C for 30 sec to remove all intramolecular secondary structure and disrupt the internal hairpin of each oligonucleotide. This promotes intermolecular annealing.
- 4. Heat at 72°C for 2 min.
- 5. Heat at 37°C for 2 min.
- 6. Heat at 25°C for 2 min.
- 7. Store on ice.

The annealed oligonucleotides are now ready for ligation into the pLVX-shRNA1 vector. Alternatively, the annealed oligonucleotides can be stored at  $-20^{\circ}$ C for later use.

# VIII. Cloning shRNA Oligonucleotides in pLVX-shRNA Vectors continued





- C. Protocol: Ligating the Annealed Oligonucleotides into the pLVX-shRNA1 Vector
  - 1. Dilute the annealed oligos (Step B.7) 100-fold with TE buffer to obtain a concentration of 0.5  $\mu M.$

**Note**: To ensure good ligation efficiency, it is necessary to dilute the oligos so that they do not greatly exceed the concentration of the vector DNA. Using a large excess of oligo will inhibit ligation.

- 2. Assemble a ligation reaction for each annealed pair of oligonucleotides by combining the following reagents in an microfuge tube:
  - 1 µl pLVX-shRNA1 Vector DNA, BamHI/EcoRI-digested (50 ng/µl)
  - 1  $\mu$ l Annealed oligonucleotides, diluted (0.5  $\mu$ M)
  - 1.5 µl 10X T4 DNA ligase buffer
  - 10.5  $\mu$ l Nuclease-free H<sub>2</sub>O
  - 1 μl T4 DNA ligase (400 U/μl)
  - 15 µl Total volume
- 3. If desired, a control ligation can be assembled using 1  $\mu$ l of nuclease-free H<sub>2</sub>O instead of the annealed oligos.
- 4. Incubate the reaction mixture according to the ligase manufacturer's recommendations.



#### D. Transform Competent Cells, Identify Recombinant Clones & Prepare DNA for Transfection

To ensure that you have a renewable source of plasmid DNA, transform each of the plasmid vectors provided in this kit into an *E. coli* host strain suitable for viral vectors, such as **Stellar Electrocompetent Cells** (Cat. No. 636765). Consult the Vector Information Packet provided with each pLVX-shRNA vector for further DNA propagation details.

- 1. Transform competent *E. coli* with 2 μl of the ligation reaction, using the protocol supplied with the Stellar cells.
- 2. Plate different volumes (20–150  $\mu$ l) from each transformation on LB agar + ampicillin plates (50–100  $\mu$ g/ml). Incubate overnight at 37°C
- 3. Pick 4–8 well isolated colonies from each ligation/transformation and inoculate each into a small-scale liquid culture. Grow overnight at 37°C with shaking.
- 4. Prepare plasmid DNA minipreps. We recommend using our NucleoSpin Plasmid Kit (Cat. No. 740588.10).
- 5. Identify the desired recombinant plasmid by restriction analysis using the diagnostic restriction site within the shRNA oligonucleotide sequence (e.g. MluI, which yields 1.3 kb & 6.5 kb fragments from a recombinant vector). Verify your shRNA insert by sequencing.



**Note**: Since there is always a chance for mutations in the oligo due to synthesis errors, we strongly recommend that you sequence at least two clones to verify the correct oligo sequence. Because hairpin sequences are difficult to sequence, inform your sequencing facility so that sequencing conditions can be adjusted accordingly.

6. Once a positive clone has been identified, make a large-scale DNA prep of the recombinant pLVXshRNA1 vector. To ensure optimal purity of the DNA for transfection, using a NucleoBond or NucleoBond Xtra Kit, or CsCl density gradient purification (Sambrook *et al.*, 2001). Do not use miniprep or NucleoSpinprepared DNA for transfections.

# IX. Cell Culture Guidelines

#### A. General Cell Culture and Lentivirus Information

The protocols in this User Manual provide only general guidelines for lentivirus use and mammalian cell culture techniques. Perform all steps involving cell culture using sterile technique in a Biosafety Level 2 tissue culture hood that has been approved for use with lentiviruses. For users requiring more information on lentiviruses, retroviruses, and mammalian cell culture, we recommend the following general references:

- *Retroviruses,* ed. by J. M. Coffin, S. H. Hughes & H. E. Varmus (1997, Cold Spring Harbor Laboratory Press, NY)
- Culture of Animal Cells, 5th Edition, ed. by R. I. Freshney (2005, Wiley-Liss, NY)
- Current Protocols in Molecular Biology, ed. by F. M. Ausubel, et al. (1995, Wiley & Sons)



#### B. Protocol: Starting HEK 293T Cultures from Frozen Stock

Frozen cells should be cultured immediately upon receipt, or as soon as possible thereafter. If culturing is significantly delayed after receipt, decreased cell viability may result. For HEK 293-based cell lines, we recommend using collagen-coated plates or flasks for efficient culturing of frozen stocks. Vessels coated with compounds other than collagen may also provide suitable growth substrates (e.g. poly-L-lysine), but only collagen has been tested at Clontech. Once recovered, the cells may be cultured directly on tissue culture plastic. However, if adherence is poor, we recommend using only collagen-coated vessels.

To prevent osmotic shock and maximize cell survival, perform the following:

- 1. Thaw the vial of cells rapidly in a 37°C water bath with gentle agitation. Immediately upon thawing, wipe the outside of the vial with 70% ethanol. All of the operations from this point on should be carried out in a laminar flow tissue culture hood under strict aseptic conditions. Unscrew the top of the vial slowly and, using a pipet, transfer the contents of the vial to a 15 ml conical centrifuge tube containing 1 ml of pre-warmed medium. Mix gently.
- 2. Slowly add an additional 4 ml of fresh, pre-warmed medium to the tube and mix gently.
- 3. Add an additional 5 ml of pre-warmed medium to the tube, mix gently. Centrifuge at 100 x g for 5 min, carefully aspirate the supernatant, and GENTLY resuspend the cells in complete medium. (This method removes the cryopreservative and can be beneficial when resuspending in small volumes. However, be sure to treat the cells gently to prevent damaging fragile cell membranes.)
- 4. Mix the cell suspension thoroughly and add to a suitable culture vessel. Gently rock or swirl the dish/flask to distribute the cells evenly over the growth surface and place it in a 37°C humidified incubator (5–10%  $CO_2$  as appropriate) for 24 hr.
- 5. The next day, examine the cells under a microscope. If the cells are well-attached and confluent, they can be passaged for use. If the majority of cells are not well-attached, continue culturing for another 24 hr. Complete attachment of newly thawed cultures of HEK 293-based cell lines may require up to 48 hr.

# X. Producing Lentivirus from pLVX-shRNA Vectors

**A.** Protocol: Using Lenti-X Packaging Single Shots (VSV-G) to Produce Lentiviral Supernatants Follow the Lenti-X Packaging Single Shots (VSV-G) Protocol-At-A-Glance. (Locate this protocol by searching at www.clontech.com/manuals).

# XI. Determining Lentiviral Titer

#### A. Summary

**Instant qualitative titer test:** You can assess the quality of your lentivirus stock in 10 minutes with Clontech's **Lenti-X GoStix** (Cat. Nos. 631241, 631243 & 631244). The GoStix detect lentiviral p24 in only 20  $\mu$ l, and can be used to determine whether virus production is within a usable range or for selecting the best time to harvest your virus. A 3 prep sample is supplied for free with many of Clontech's Lenti-X systems.

**Quantitative titer test:** To produce consistent transduction results using a known MOI, it is necessary to titrate your lentiviral stocks. You may choose to use the **Lenti-X qRT-PCR Titration Kit** (Cat. No. 632165) for very rapid titrations of virus stocks (-4 hr), or a traditional method that relies on infection. The latter consists of infecting cells with serial dilutions of the stock, selecting for stable transductants with puromycin, and counting the resulting cell colonies (Section B). Alternatively, if you are using the **pLVX-shRNA2 Vector** that contains the ZsGreen1 marker, fluorescence and flow cytometry can be used to determine viral titers. Titers determined using fluorescence are generally higher than those determined by antibiotic selection. Freshly harvested virus can be titered immediately, or frozen in aliquots at -80°C and then titrated. Note that each freeze-thaw cycle can reduce the functional titer of the virus stock by up to 2–4 fold. Absolute titers will depend heavily on the nature of the cells being infected, and there may be significant differences between the titer values obtained for cells commonly used for titration (e.g. HT-1090 cells) and the number of target cells that are ultimately transduced. Nevertheless, titrations serve to quantitate the relative virus content of different viral stocks prepared from different vectors. Determining the viral titer is necessary for three reasons:

- Confirming that the packaging reaction was successful and that viral stocks are viable.
- Allows you to adjust the MOI for your particular cell type and thus control the viral copy number present in transduced cells.
- Determining the maximum number of target cells that can be infected for a given virus volume.

#### B. Protocol: Determining Viral Titer Using Antibiotic Selection

- 1. On the day before performing the titration infections, plate the cells (e.g. HT-1080 cells) in 6-well plates. Plate  $2 \ge 10^5$  cells/well, in 2 ml of medium. Allow at least one well to be used as a "no infection" control.
- 2. Prepare 20 ml of complete medium and add 60  $\mu$ l of 4 mg/ml polybrene. This concentration of polybrene (12  $\mu$ g/ml) will be diluted 3-fold for a final concentration of 4  $\mu$ g/ml during transduction.

**Note**: Polybrene is a polycation that reduces charge repulsion between the virus and the cellular membrane. The optimum final concentration of polybrene may be determined empirically but generally falls within a range of  $2-12 \mu g/ml$ . Excessive exposure to polybrene (>24 hr) can be toxic to cells.

- 3. Prepare filtered viral supernatant from packaging cells (Section IX). This is the virus stock.
- 4. Prepare six 10-fold serial dilutions of the virus stock as follows:
  - a. Add 1.35 ml of medium containing polybrene (Step 2) to each of six sterile and numbered 1.5 ml microfuge tubes.
  - b. Add 150  $\mu$ l of the virus stock (Step 3) to tube 1. Mix.
  - c. Transfer 150  $\mu l$  from tube 1 to tube 2 and mix. Continue making serial dilutions by transferring 150  $\mu l$  from each successive dilution into the next prepared tube.
- 5. Infect the HT-1080 cells by adding 1 ml of each viral dilution (Step 4) to each appropriate well. The final polybrene concentration will be 4  $\mu$ g/ml in ~3 ml. Centrifuge the cultures to improve infection efficiency\*.



#### \*Culture Centrifugation Increases Infection Efficiency

Centrifuging the plate at 1,200 x g for 60–90 min at 32°C can significantly increase infection efficiency. A room temperature centrifuge is acceptable if a 32°C unit is not available.



## XI. Determining Lentiviral Titer continued

- 6. After infecting for 8–24 hours, remove supernatants and subject the cells to puromycin selection using the selection concentrations that are optimal for your cell line (see Appendix B).
- 7. Allow colonies to form for 5–10 days. Stain the colonies with 1% crystal violet solution (in 10% ethanol), and count.
- 8. The titer value corresponds to the number of colonies generated by the highest dilution, multiplied by that dilution factor. For example, if 4 colonies were produced by the  $10^6$  dilution, the viral titer would be  $4 \ge 10^6$  colony forming units (cfu).

#### C. Alternative Methods of Virus Titration

- The Lenti-X p24 Rapid Titer Kit (Cat. No. 632200) employs a straightforward ELISA of the HIV-1 p24 capsid protein to measure lentiviral titer. p24 content is correlated to virus content either by comparing p24 content to a supernatant of known titer, or by calculation.
- You may also estimate viral titer by infecting HT-1080 cells with virus produced using a control vector which contains an easily detectable reporter gene (e.g. fluorescent protein). Test virus infection on both HT-1080 cells and your target cells. Infecting your target cell line will give you a rough, but rapid, estimation of infection success relative to the HT-1080 cell line. You can use other cell lines to determine viral titer, but HT-1080 cells are widely accepted as the standard target cell for titering lentivirus because these cells are transduced very efficiently. Note that the same virus preparation can yield different "apparent" titers on different cells lines due to variations in receptor expression and transduction efficiency.
- Some variations of the drug-resistance colony assay employ: a shorter selection period (3 days; Byun *et al.*, 1996); recently-infected target cells (Tafuro *et al.*, 1996; Miyao *et al.*, 1995); or *in situ* PCR (PRINS; Claudio *et al.*, 2001).
- Other methods can be use for the direct quantitation of virus particles, including:
  - Slot blots (Nelson et al., 1998; Murdoch, et al., 1997; Onodera et al., 1997)
  - PCR applied to viral supernatants (Quinn & Trevor, 1997; Morgan *et al.*, 1990)
  - Reverse transcriptase activity (Goff et al., 1981).

# XII. Transducing Target Cells with Your shRNA Lentivirus

The following protocol is a general method for transducing adherent cells, such as HT-1080 or HeLa cells. Use it as a starting point for determining the optimal transduction conditions for your target cells. Refer to Appendix C for additional references and alternative infection methods.





#### A. Protocol: Transducing Target Cells with shRNA Lentivirus

- 1. Plate target cells in complete growth medium, 12–18 hr before infection.
- 2. Thaw aliquots of your filtered and titered lentiviral stocks, or use filtered virus stocks freshly prepared from packaging cells (Section IX). Mix gently, but do not vortex. Note that each freeze-thaw cycle will decrease titer by -2–4-fold.
- 3. Adjust the volume of the culture medium to accommodate the addition of virus and polybrene. Add sufficient polybrene to obtain the desired final concentration during the transduction step (e.g. 4 μg/ml).

**Note**: Polybrene is a polycation that reduces charge repulsion between the virus and the cellular membrane. The optimum final concentration of polybrene may be determined empirically but generally falls within a range of 2–12  $\mu$ g/ml. Excessive exposure to polybrene (>24 hr) can be toxic to cells.

- 4. Dilute the lentiviral stocks with medium to obtain the desired MOI. If titer values are unknown, use serial dilutions of the virus stock or supernatant such that the total volume of virus represents no more than 1/3 the final volume of culture medium used for transduction. See Information Box below.
- 5. Add viral supernatant to the cells and transduce for 8–24 hr. Centrifuge the cultures to improve infection efficiency (see Section X.B). If you are concerned that exposing your target cells to either the polybrene or to the viral supernatant (which contains medium conditioned by the packaging cells) may adversely affect their viability, limit the infection to 6–8 hr.
- 6. Remove and discard the virus-containing transduction medium and replace it with fresh growth medium.
- 7. Continue to incubate the cells for 24–48 hr to allow the shRNA to achieve its maximum effect. A time course experiment may be necessary in order to determine the optimum time for harvesting the cells.
- 8. Harvest the cells for analysis or proceed with selection using puromycin (if using LVX-shRNA1 virus).

**Note**: To determine the efficiency of transduction, you can subject a small subpopulation of cells to antibiotic treatment and harvest the remaining cells for analysis. The cells should be used as soon as possible, but not earlier than 24 hr after transduction.

#### Using Untitered Lenti-X Packaging Single Shots (VSV-G) Stocks and Supernatants

Attention

**Lenti-X Packaging Single Shots (VSV-G)** are capable of producing very high titers of virus. Using large excesses of virus can often be detrimental to target cell performance. If the titer of your virus stock is unknown, perform transduction experiments using several different fold-dilutions to test a range of MOIs and get an estimate of viral titer. At Clontech, our scientists are often able to transduce an entire 100 mm dish of target cells using just  $10-100 \mu l$  of unconcentrated supernatant.

# XIII. Troubleshooting Guide

| Table I. Troubleshooting Guide for Lenti-X Expression Systems |  |   |  |
|---|--|---|--|
| Description of Problem Explanation Solution                   |  | Solution  |  |
| A. Vector and shRNA Oligonucle                                | otide Cloning  |   |  |
| Problems with vector growth, stability                        | Plasmid vectors may under-<br>go rearrangement between<br>the 5' and 3' LTRs | Use <b>Stellar Electrocompetent Cells</b> (Cat. No. 636765) for high DNA yields and to reduce the possibility of DNA rearrangement.   |  |
|   | Incompatible ends on the oligos  | Confirm that the 5' ends of the upper and lower<br>annealed shRNA oligos contain BamHI and EcoRI<br>overhangs, respectively.  |  |
| Problems with oligonucleotide                                 | Ineffective oligo annealing  | Verify that the upper and lower strand sequences<br>are correct and complementary. Ensure that<br>equimolar amounts of oligos were used in the an-<br>nealing reaction. It may be necessary to increase<br>the denaturation temperature prior to slow cooling<br>and annealing. |  |
| cloning   | Oligos are not full-length   | Verify oligo size on 12% polyacrylamide gel. Gel<br>purify if necessary, or order HPLC- or gel-purified<br>oligos. Have size verified by mass spectrometry.   |  |
|   | Suboptimal oligo concen-<br>tration in ligation reaction                     | Verify concentration of the annealed oligos used fo<br>ligation. Perform ligations containing 5- to 10-fold<br>range in oligo concentration.  |  |
|   | Inactive ligase or buffer  | Check ligation reaction with a control vector and fragment. Ligation requires ATP in buffer.  |  |
| B. 293T Packaging Cells                                       |  |   |  |
|   | Improper thawing<br>techniques   | Use thawing procedure in Section VIII.B.  |  |
| Poor viability upon thawing                                   | Improper culture medium  | Use DMEM with additives listed in Section II.C. Use 10% Tet System Approved FBS (Tc-free).  |  |
|   | Improper tissue culture<br>plasticware                                       | Use collagen I-coated plates to aid adherence dur-<br>ing initial seeding.  |  |
| Slow growth   | Improper culture medium  | Use DMEM with additives listed in Section II.C. Use 10% Tet System Approved FBS (Tc-free).  |  |
| Cells do not attach to plate                                  | Improper tissue culture<br>plasticware                                       | Use collagen I-coated plates to aid adherence dur-<br>ing initial seeding.  |  |
| Cells appear morphologically different                        | Passage of cell culture is too<br>high (old cells)                           | Thaw/purchase new aliquot of 293T cells.  |  |
| C. Virus Production   |  |   |  |
|   | Cell plated too densely  | Plate 4–5 x 10 <sup>6</sup> cells/100 mm plate, or fewer if the cells are dividing rapidly. Use at 50–80% confluency. See Section IX.   |  |
| Poor transfection efficiency                                  | Transfection is toxic to cells   | Use the optimized conditions and reagents as described in Section IX.   |  |
|   | Supernatant harvested too<br>soon/too late after 293T<br>transfection        | Harvest virus 48 hr after the start of transfection for maximal virus production.   |  |

# XIII. Troubleshooting Guide continued

| Table I. Troubleshooting Guide for Lenti-X Expression Systems (continued) |  |   |  |
|---|--|---|--|
| Description of Problem  | Explanation  | Solution  |  |
| C. Virus Production (continued  |  |   |  |
| Poor transfection efficiency<br>(cont'd)                                  | Poor DNA quality   | Transfection-grade DNA is required. Purify all pLVX-<br>shRNA plasmids using NucleoBond Xtra or Xtra EF.<br>See Section V.B.3.  |  |
|   | Poor transfection efficiency   | See above.  |  |
|   | Virus harvested too early  | Harvest virus 48–72 hr after start of transfection.   |  |
|   | Vector too large (The limit<br>of packaging function is 9.7<br>kb from 5'-LTR to 3'-LTR) | Concentrate virus for large vectors or reduce size<br>of the insert. See Appendix B for concentration<br>protocol   |  |
|   | Polybrene missing or at suboptimal concentration   | Add polybrene (4 µg/ml) during transduction or optimize the concentration (4–8 µg/ml) for titration   |  |
| Apparent titer is low<br>(<10⁵ cfu/ml)                                    | Virus exposed to multiple freeze-thaw cycles   | Each cycle reduces titer by approximately 2–4 fold.<br>Limit the number of freeze-thaws.  |  |
|   | If measuring titer by selec-<br>tion, excess puromycin<br>used                           | Perform an antibiotic kill curve on the cell line prior to using it for titration.  |  |
|   | Serum in medium contains tetracycline contaminants                                       | Use <b>Tet System Approved FBS</b> (Cat. Nos. 631101 & 631106) in the 293T culture medium.  |  |
|   | Gene targeted by the<br>shRNA is essential and<br>affecting cell viability               | Consider using a Tet-inducible shRNA System to control shRNA expression (see <b>www.clontech.com</b> )  |  |
| D. Infection of Target Cells  |  |   |  |
|   | Low titer  | See Section C.  |  |
|   | Transduction protocol not optimized  | See Appendix C for references to help with optimiz-<br>ing transduction protocols.  |  |
| Poor infection efficiency   | Low viability of target cells<br>during transduction                                     | Optimize culture conditions for targets prior to infection  |  |
|   |  | Packaging cell line-conditioned media may be af-<br>fecting cell growth; dilute viral medium or shorten<br>exposure time to viral supernatant.  |  |
|   |  | Excessive exposure to polybrene: optimize amount<br>of polybrene (titrate) or shorten exposure time to<br>viral supernatant   |  |
|   | MOI too high (i.e. too much<br>virus used)   | Dilute virus stock; perform titration.  |  |
| Infection is toxic to target cells  | Polybrene toxicity   | Reduce or optimize polybrene concentration; reduce infection time.  |  |
|   | Packaging cell supernatant<br>or medium is toxic to cells                                | Dilute virus stock using target cell culture medium;<br>harvest virus from packaging cells using target cell<br>medium. Consider purifying your virus prior to<br>transduction using the <b>Lenti-X Maxi Purification Kit</b><br>(Cat. Nos. 631233 & 631234). |  |

## XIII. Troubleshooting Guide continued

| Table I. Troubleshooting Guide for Lenti-X Expression Systems (continued) |   |   |  |
|---|---|---|--|
| Description of Problem  | Explanation                             | Solution  |  |
| E. RNAi Activity  |   |   |  |
| Poor knockdown efficiency   | Suboptimal mRNA target sequence         | Review the target and oligonucleotide requiremen<br>described in Appendix A. Test at least 4 shRNA<br>sequences for optimal gene silencing. Large scale<br>functional screening of shRNA sequences is avail-<br>able with Knockout Clone & Confirm PCR Kits. The<br>shRNA sequences so tested can be readily trans-<br>ferable to pLVX-shRNA vectors as BamHI-EcoRI<br>fragments. |  |
|   | Low transduction efficiency             | See Section D.  |  |
|   | Poor target cell viability              | Check growth parameters. Use only healthy cells for infection.  |  |
| Target cells dying  | Gene targeted by the shRNA is essential | Consider using a Tet-inducible shRNA System to control shRNA expression (see <b>www.clontech.com</b> )  |  |

## **XIV. References**

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## **Appendix A: shRNA Target Sequence Requirements**

This section describes the features of effective target sequences and their corresponding shRNA oligonucleotides. In addition, Clontech has comprehensive online algorithms to assist you with designing your shRNA oligonucleotides for cloning. Our *RNAi Target Sequence Selector* and *shRNA Sequence Designer* tools can be found in the *"Online Tools"* section of our website (**www.clontech.com**). See Table I for examples of target sequences used to successfully disrupt expression of the cognate genes.

**Note**: The resulting upper and lower strand oligonucleotides should have BamHI and EcoRI 5'-overhangs, respectively, for cloning into pLVX-shRNA vectors.

Select oligonucleotides and target sequences (19 nt) that have the following characteristics:

- 1. Do not select target sequences within the 5' and 3' untranslated regions (UTRs), nor regions within 75 bases of the start codon. These may be richer in regulatory protein binding sites (Elbashir *et al.*, 2001). UTR-binding proteins and/or translation initiation complexes may interfere with binding of the RISC.
- 2. Do not select sequences that contain a consecutive run of 3 or more thymidine residues; a poly(T) tract within the sequence can potentially cause premature termination the shRNA transcript.
- 3. The GC content should be between 40% and 60%; a GC content of approximately 45% is ideal.
- 4. Sequences that have at least 3 A or T residues in positions 15–19 of the sense sequence may have increased knockdown activity.
- 5. Each oligonucleotide sequence should have minimal secondary structure (other than the sense-antisense interactions) and be without long base runs, both of which can interfere with proper annealing. Eliminate candidate sequences that display these characteristics.
- 6. Compare the remaining candidate sequences to an appropriate genome database to identify sequences that are specific for the gene of interest and lack significant homology to other genes. Candidate sequences that meet these criteria are potential shRNA target sites.
- 7. Test at least 4 shRNAs per gene. It may help to choose shRNA targets that are distributed along the length of the gene sequence to reduce the chance of targeting a region that is either highly structured or bound by regulatory proteins.
- 8. Depending on the shRNA sequence, the most potent RNAi activity may occur in either the *sense-loop-antisense* configuration or the *antisense-loop-sense* configuration. The hairpin having the strongest inhibitory activity is often determined by testing the shRNA sequence in both orientations.

| Table II. Examples of Published Target Sequences <sup>a</sup> |                              |                     |                     |                              |
|---|------------------------------|---------------------|---------------------|------------------------------|
| Gene  | Target sequence <sup>b</sup> | Sense sequence      | Antisense sequence  | Reference                    |
| β-actin   | AATGAAGATCAAGATCATTGC        | TGAAGATCAAGATCATTGC | GCAATGATCTTGATCTTCA | Harborth <i>et al.,</i> 2001 |
| Bcr-abl   | AAGCAGAGTTCAAAGCCCTT         | GCAGAGTTCAAAGCCCTT  | AAGGGCTTTGAACTCTGC  | Scherr <i>et al.,</i> 2002   |
| hRad9   | AAGTCTTTCCTGTCTGTCTTT        | GTCTTTCCTGTCTGTCTTT | AAAGACAGACAGGAAAGAC | Hirai & Wang, 2002           |

<sup>a</sup> Sequences are shown for upper strand oligo design. All sequences are shown 5' to 3'. Lower strand oligo design (not shown) is the complementary sequence to the top strand.

<sup>b</sup> Identified from gene coding sequence.

# **Appendix B: Supplemental Protocols**

### A. Protocol: Titrating Antibiotics for Selecting Stable Cell Lines.

Prior to using the antibiotics G418 (Cat. No. 631308) and/or puromycin (Cat. No. 631306) to select cells that have been either singly- or doubly-transduced with Lenti-X lentiviruses, it is necessary to titrate each selection agent to determine the optimal concentration for your target cell line. With HeLa cells, for example, we have found 400  $\mu$ g/ml G418 and 1.0  $\mu$ g/ml puromycin to be optimal.

- For selecting stable transformants with G418, use the lowest concentration that results in massive cell death in ~5 days and kills all the cells within two weeks.
- Puromycin selection occurs more rapidly; use a concentration that will kill all cells within 3-4 days.
- Lot-to-lot variations in potency exist for all selection drugs, so each new lot of antibiotic should be titrated.
  - 1. For each antibiotic to be tested, plate  $2 \times 10^5$  cells in each well of a 6-well plate containing 3 ml of the appropriate complete medium plus increasing concentrations of G418 (0, 50, 100, 200, 400, and 800 µg/ml). For puromycin, add the drug at 0, 1.0, 2.5, 5.0, 7.5, and 10.0 µg/ml.
  - 2. For G418, incubate the cells for 5–10 days or until all cells are dead. Examine the dishes for viable cells every two days. Replace the selective medium every four days (or more often if necessary), until the optimal concentration is determined.
  - 3. For puromycin, incubate the cells 4–7 days. Replace medium after 2 days to remove dead cells.

#### B. Protocol: Concentrating Virus by Ultracentrifugation

**Note:** Lenti-X Concentrator (Cat. Nos. 631231 & 631232) is a very cost-effective reagent that allows fast, simple, and highly efficient concentration of any lentiviral stock, without using ultracentrifugation. In the simple protocol, lentiviral supernatant is mixed with the Lenti-X Concentrator reagent, incubated for a short period, and spun in a standard centrifuge.

This ultracentrifugation protocol should be used for VSV-G-enveloped virions only (Burns et al, 1994).

- 1. Remove cell debris and aggregated virus by low speed centrifugation (500 x g) for 10 min at 4°C.
- 2. Using an ultracentrifuge, pellet the virus at 50,000 x g for 90 min at 4°C. Remove the supernatant.
- 3. Resuspend the virus to 0.5–1% of the original volume in TNE (50 mM Tris-HCl [pH 7.8], 130 mM NaCl, 1 mM EDTA), and incubate overnight at 4°C.

Note: If desired, perform a second round of ultracentrifugation (Steps 1–2).

- 4. Determine the viral titers of pre- and post-concentrated viral supernatants.
- 5. Transduce target cells as described in Section XI.

## **Appendix C: Additional Viral Infection Methods**

These references are provided for fine-tuning your transduction protocols so that you may improve your transduction efficiency in target cells. This list is not comprehensive, but many of these protocols will work for a wide range of cell types. You must determine which methods work best for your target cells, and certain methods may be combined for additive effects. For optimization experiments, we recommend using pLVX-shRNA2, or one of our Lenti-X Fluorescent Vectors, which will express a Living Colors Fluorescent Protein. This greatly simplifies the detection and quantitation of lentiviral gene transfer efficiency.

#### A. Transduction of cells at 32°C. Decreasing temperature increases viral half-life during transduction.

Bunnell, B. A., Muul, L. M., Donahue, R. E., Blaese, R. M., Morgan, R. A. (1995) High-efficiency retroviralmediated gene transfer into human and nonhuman primate peripheral blood lymphocytes. *Proc. Natl. Acad. Sci. USA* **92**(17):7739–7743.

Zhou, P., Lee, J., Moore, P., Brasky, K. M. (2001) High-efficiency gene transfer into rhesus macaque primary T lymphocytes by combining 32 degrees C centrifugation and CH-296-coated plates: effect of gene transfer protocol on T cell homing receptor expression. *Hum. Gene Ther.* **12**(15):1843–1855.

Kotani, H., Newton, P. B. 3rd, Zhang, S., Chiang, Y. L., Otto, E., Weaver, L., Blaese, R. M., Anderson, W. F. & McGarrity, G. J. (1994) Improved methods of retroviral vector transduction and production for gene therapy. *Hum. Gene Ther.* **5**(1):19–28.

Higashikawa, F. & Chang, L. (2001) Kinetic analyses of stability of simple and complex retroviral vectors. *Virology* **280**(1):124–131.

# B. Centrifugation during transduction ("spinoculation"), may counteract diffusion of virus when binding target cells

Bunnell, B. A., Muul, L. M., Donahue, R. E., Blaese, R. M. & Morgan, R. A. (1995) High-efficiency retroviralmediated gene transfer into human and nonhuman primate peripheral blood lymphocytes. *Proc. Natl. Acad. Sci. USA* **92**(17):7739–7743.

Ohkubo, T., Barcena, A., Smith, C. A., Harrison, M. R. & Muench, M. O. (2001) High-efficiency retroviral transduction of fetal liver CD38-CD34++ cells: implications for *in utero* and *ex utero* gene therapy. *Fetal Diagn. Ther.* **16**(5):299–307.

Movassagh, M., Boyer, O., Burland, M. C., Leclercq, V., Klatzmann, D. & Lemoine F. M. (2000) Retrovirusmediated gene transfer into T cells: 95% transduction efficiency without further *in vitro* selection. *Hum. Gene Ther.* **11**(8):1189–1200.

Bahnson, A. B., Dunigan, J. T., Baysal, B. E., Mohney, T., Atchison, R. W., Nimgaonkar, M. T., Ball, E. D. & Barranger, J. A. (1995) Centrifugal enhancement of retroviral mediated gene transfer. *J. Virol. Methods* **54**(2–3):131–143.

#### C. Precipitation of virus to increase titer (concentration)

Pham, L., Ye, H., Cosset, F. L., Russell, S. J. & Peng, K. W. (2001) Concentration of viral vectors by coprecipitation with calcium phosphate. *J. Gene Med.* **3**(2):188–194.

Darling, D., Hughes, C., Galea-Lauri, J., Gaken, J., Trayner, I. D., Kuiper, M. & Farzaneh, F. (2000) Low-speed centrifugation of retroviral vectors absorbed to a particulate substrate: a highly effective means of enhancing retroviral titer. *Gene Ther.* 7(11):914–923.

Hughes, C., Galea-Lauri, J., Farzaneh, F. & Darling, D. (2001) Streptavidin paramagnetic particles provide a choice of three affinity-based capture and magnetic concentration strategies for retroviral vectors. *Mol. Ther.* **3**(4):623–630.

## Appendix C: Additional Viral Infection Methods continued

# D. Precipitation, during transduction, facilitates greater contact between the target cells and virions

Le Doux, J. M., Landazuri, N., Yarmush, M. L. & Morgan, J. R. (2001) Complexation of retrovirus with cationic and anionic polymers increases the efficiency of gene transfer. *Hum. Gene Ther.* **12**(13):1611–1621.

Morling, F. J. & Russell, S. J. (1995) Enhanced transduction efficiency of retroviral vectors coprecipitated with calcium phosphate. *Gene Ther.* **2**(7):504–508.

Hennemann, B., Chuo, J. Y., Schley, P. D., Lambie, K., Humphries, R. K. & Eaves, C. J. (2000) High-efficiency retroviral transduction of mammalian cells on positively charged surfaces. *Hum. Gene Ther.* **11**(1):43–51.

#### E. Flow through transduction: concentrating cells and virus together in small culture systems

Pan, D., Shankar, R., Stroncek, D. F. & Whitley, C. B. (1999) Combined ultrafiltration-transduction in a hollowfiber bioreactor facilitates retrovirus-mediated gene transfer into peripheral blood lymphocytes from patients with mucopolysaccharidosis type II. *Hum. Gene Ther.* **10**(17):2799–2810.

Chuck, A. S. & Palsson, B. O. (1996) Consistent and high rates of gene transfer can be obtained using flow-through transduction over a wide range of retroviral titers. *Hum. Gene Ther.* **7**(6):743–750.

# F. Addition of fibronectin: adhesion domains within fibronectin allow binding to both target cells and virions to facilitate colocalization

Zhou, P., Lee, J., Moore, P. & Brasky, K. M. (2001) High-efficiency gene transfer into rhesus macaque primary T lymphocytes by combining 32 degrees C centrifugation and CH-296-coated plates: effect of gene transfer protocol on T cell homing receptor expression. *Hum. Gene Ther.* **12**(15):1843–1855.

Moritz, T., Dutt, P., Xiao, X., Carstanjen, D., Vik, T., Hanenberg, H. & Williams D. A. (1996) Fibronectin improves transduction of reconstituting hematopoietic stem cells by retroviral vectors: evidence of direct viral binding to chymotryptic carboxy-terminal fragments. *Blood* **88**(3):855–862.

Hanenberg, H., Xiao, X. L., Dilloo, D., Hashino, K., Kato, I. & Williams, D. A. (1996) Colocalization of retrovirus and target cells on specific fibronectin fragments increases genetic transduction of mammalian cells. *Nat. Med.* **2**(8):876–882.

Bajaj, B., Lei, P. & Andreadis, S. T. (2001) High efficiencies of gene transfer with immobilized recombinant retrovirus: kinetics and optimization. *Biotechnol. Prog.* **17**(4):587–596.

# G. Cocultivation of target cells and packaging cells: Allows targets to be continuously in contact with freshly-produced viral supernatant

Casal, M. L. & Wolfe, J. H. (1997) Amphotropic and ecotropic retroviral vector viruses transduce midgestational murine fetal liver cells in a dual-chambered cocultivation system. *Gene Ther.* **4**(1):39–44.

Germeraad, W. T., Asami, N., Fujimoto, S., Mazda, O. & Katsura, Y. (1994) Efficient retrovirus-mediated gene transduction into murine hematopoietic stem cells and long-lasting expression using a transwell coculture system. *Blood* **84**(3):780–788.

#### H. Use of cationic liposomes: Enhance virus-to-cell fusion

Kaneko, Y. & Tsukamoto, A. (1996) Cationic liposomes enhance retrovirus-mediated multinucleated cell formation and retroviral transduction. *Cancer Lett.* **105**(1):39–44.

Porter, C. D., Lukacs, K. V., Box, G., Takeuchi, Y. & Collins, M. K. (1998) Cationic liposomes enhance the rate of transduction by a recombinant retroviral vector in vitro and in vivo. *J. Virol.* **72**(6):4832–4840.

# Appendix C: Additional Viral Infection Methods continued

# I. Use of histone deacetylase inhibitors to increase titer: Relieves repression of viral expression by hyperacetylation of histones

Chen, W. Y., Bailey, E. C., McCune, S. L., Dong, J. Y. & Townes, T. M. (1997) Reactivation of silenced, virally transduced genes by inhibitors of histone deacetylase. *Proc. Natl. Acad. Sci. USA* **94**(11):5798–5803.

Tobias, C. A., Kim, D. & Fischer, I. (2000) Improved recombinant retroviral titers utilizing trichostatin A. *Biotechniques* **29**(4):884–890.

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